TRUST ACCOUNT NO. _____

LOAN BROKER SURETY TRUST ACCOUNT

KNOW ALL MEN BY THESE PRESENTS, THAT we _____

_____ , as GRANTOR and _____
, as TRUSTEE are held and firmly bound unto the STATE OF NORTH CAROLINA, as OBLIGEE, for the use and benefit of any person who had successfully prosecuted a cause of action arising under Article 20, Chapter 66 of the North Carolina General Statutes (LOAN BROKER DISCLOSURE ACT) in the sum of TEN THOUSAND DOLLARS ($10,000) for the payment of which sum will and surely to be made, we bind ourselves, our heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

THE CONDITIONS OF THE ABOVE OBLIGATION ARE SUCH THAT:

WHEREAS, the above-mentioned GRANTOR has or is about to file a DISCLOSURE STATEMENT with the Secretary of State of North Carolina as required by N.C.G.S. §66-108 and which is a condition precedent to engaging in business as a loan broker in the State of North Carolina:

NOW, THEREFORE, if said GRANTOR shall faithfully comply with the provisions of the NORTH CAROLINA LOAN BROKER DISCLOSURE ACT and all amendments thereto, now and hereafter enacted, then this obligation shall be null and void; otherwise to be and remain in full force and effect.

This trust may be cancelled by the trustee at the end of thirty (30) days from the date upon which the TRUSTEE shall have filed notice with the Grantor and the SECRETARY OF STATE OF THE STATE OF NORTH CAROLINA to cancel. This provision, however, shall not operate to relieve, release or discharge the trustee from any liability already accrued or which shall accrue before the expiration of the thirty (30) day period.

IN WITNESS WHEREOF, said GRANTOR acting through its duly authorized officer, has

hereunto set its hand and seal, and the said TRUSTEE has caused these presents to be signed by

its duly authorized officer and its corporate seal to be hereunto affixed this _____ day of

_____ ._____ .

_____
Grantor

By: _____
Name and Official Position

_____
Trustee

COUNTERSIGNED: By: _____
Name and Official Position

_____
Resident Agent or Grantor